

Fill in this information to identify the case:

Debtor name EIDOS, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) 16-10385-BFK

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 3, 2016


X /s/ Vincent W. Sedmak

Signature of individual signing on behalf of debtor

Vincent W. Sedmak
Printed name

Majority Member, Chairman & CEO
Position or relationship to debtor

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Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B..... \$ 0.00

1b. Total personal property:

Copy line 91A from Schedule A/B..... \$ [REDACTED]

1c. Total of all property:

Copy line 92 from Schedule A/B..... \$ [REDACTED]

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$ [REDACTED]

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... +\$ [REDACTED]

4. Total liabilities

Lines 2 + 3a + 3b

\$ [REDACTED]

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wells Fargo Bank

Business Checking

1422

\$10.45

3.2. Wells Fargo

Business Checking

1127

\$13.52

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$23.97

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes Fill in the information below.

Part 4: Investments

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

Debtor EIDOS, LLC
Name

Case number (If known) 16-10385-BFK

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

Valuation method used
for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1
Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC,
partnership, or joint venture
Name of entity: % of ownership

15.1. Eidos Partners, LLC 100% % Unknown

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1
Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

Debtor EIDOS, LLC
Name

Case number (If known) 16-10385-BFK

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property ALPS Patent Enforcement Program (See ALPS Enforcement Action)			Unknown

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of debtor's interest

71. Notes receivable
Description (include name of obligor)
72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)
73. Interests in insurance policies or annuities
Ironshore Specialty Insurance Company Loss Payee
Policy and Proceeds

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Debtor EIDOS, LLC
Name

Case number (if known) 16-10385-BFK

Eidos Display, LLC and Eidos III, LLC v. AU Optronics Corporation, et al. - District Court for Eastern District of Texas ("ALPS Enforcement Action")

Nature of claim Patent enforcement

Amount requested [REDACTED]

Claims in Arbitration before the American Arbitration Association - AAA Case No. 50-2013-00-0970 - against

Nature of claim [REDACTED]

Amount requested [REDACTED]

Unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

ALPS Enforcement Action settlement proceeds

Nature of claim [REDACTED]

Amount requested [REDACTED]

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor EIDOS, LLC
Name

Case number (if known) 16-10385-BFK

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form
Type of property

Current value of
personal property

Current value of real
property

80. Cash, cash equivalents, and financial assets.
Copy line 5, Part 1

\$23.97

81. Deposits and prepayments. *Copy line 9, Part 2.*

\$0.00

82. Accounts receivable. *Copy line 12, Part 3.*

\$0.00

83. Investments. *Copy line 17, Part 4.*

\$0.00

84. Inventory. *Copy line 23, Part 5.*

\$0.00

85. Farming and fishing-related assets. *Copy line 33, Part 6.*

\$0.00

86. Office furniture, fixtures, and equipment; and collectibles.
Copy line 43, Part 7.

\$0.00

87. Machinery, equipment, and vehicles. *Copy line 51, Part 8.*

\$0.00

88. Real property. *Copy line 56, Part 9.....>*

\$0.00

89. Intangibles and intellectual property. *Copy line 66, Part 10.*

\$0.00

90. All other assets. *Copy line 78, Part 11.*

+

91. Total. Add lines 80 through 90 for each column

+ 91b.

\$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

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United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known) **16-10385-BFK**

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 **Dentons US LLP**

Creditor's Name

**1900 K Street, NW
Washington, DC 20006**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**ALPS Enforcement Action;
ALPS Enforcement Action settlement
proceeds (See attached Exhibit D-1)**

Describe the lien

Attorney Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

\$110,017.70

2.2 **Wilson, Robertson &
Cornelius**

Creditor's Name

**900 ESE Loop 323, Suite
400
PO Box 7339
Tyler, TX 75711-7339**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien

**ALPS Enforcement Action;
ALPS Enforcement Action settlement
proceeds (See attached Exhibit D-1)**

Describe the lien

Attorney Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor EIDOS, LLC
Name

Case number (if know) 16-10385-BFK

Do multiple creditors have an interest in the same property?

No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.



Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

(Eidos, LLC; 16-10385-BFK)

Exhibit D-1 to Schedule D– Priority of Liens in Assets

Property Subject to Lien:	Priority of Creditors with Interest in Property
ALPS Enforcement Action	<ol style="list-style-type: none">1. Dentons US LLP2. Wilson, Robertson & Cornelius, P.C.
ALPS Enforcement Action Settlement Proceeds	<ol style="list-style-type: none">1. Dentons US LLP2. Wilson, Robertson & Cornelius, P.C.

Fill in this information to identify the case:

Debtor name EIDOS, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIACase number (if known) 16-10385-BFK☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

Cobb & Associates
#3710
80 South 8th Street
Minneapolis, MN 55402

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*\$44,708.00

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Professional ServicesIs the claim subject to offset? ☒ No ☐ Yes

3.2 Nonpriority creditor's name and mailing address

Elliott Schlam Associates
4 Mahoras Drive
Wayside, NJ 07712

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*\$7,600.00

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Professional ServicesIs the claim subject to offset? ☒ No ☐ Yes

3.3 Nonpriority creditor's name and mailing address

Ironshore Specialty Ins. Co.
One State Street Plaza-7th FL
New York, NY 10004

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*Unknown

☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Claim in ArbitrationIs the claim subject to offset? ☐ No ☒ Yes

3.4 Nonpriority creditor's name and mailing address

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*Unknown

☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: [REDACTED]

Is the claim subject to offset? ☒ No ☐ Yes

Debtor EIDOS, LLC
Name

Case number (if known) 16-10385-BFK

3.5 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$23,122.95
Rosen Sapperstein Friedlander
300 Red Brook Blvd., #200
Owings Mills, MD 21117
Date(s) debt was incurred _____
Last 4 digits of account number _____
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Professional Services
Is the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. [REDACTED]
Stairway Capital Management II
519 RXR Plaza
Uniondale, NY 11556
Date(s) debt was incurred _____
Last 4 digits of account number _____
☒ Contingent
☒ Unliquidated
☒ Disputed
Basis for the claim: Loan
Is the claim subject to offset? ☐ No ☒ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts
5a. \$ 0.00

5b. + \$ [REDACTED]

5c. \$ [REDACTED]

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Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

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Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Eidos Advanced Display, LLC		Dentons US LLP	<input checked="" type="checkbox"/> D 2.1 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Eidos Advanced Display, LLC		Stairway Capital Management II	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F 3.6 <input type="checkbox"/> G
2.3 Eidos Advanced Display, LLC		Ironshore Specialty Ins. Co.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F 3.3 <input type="checkbox"/> G
2.4 Eidos Advanced Display, LLC		Rosen Sapperstein Friedlander	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F 3.5 <input type="checkbox"/> G
2.5 Eidos Display, LLC		Dentons US LLP	<input checked="" type="checkbox"/> D 2.1 <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor EIDOS, LLC

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Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6	Eidos Display, LLC	Wilson, Robertson & Cornelius	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Eidos Display, LLC	Stairway Capital Management II	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
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2.8	Eidos Display, LLC	Elliott Schlam Associates	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
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2.9	Eidos Display, LLC	Rosen Sapperstein Friedlander	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.10	Eidos Display, LLC	[REDACTED]	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
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2.11	Eidos Display, LLC	Cobb & Associates	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
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2.12	Eidos Display, LLC	Ironshore Specialty Ins. Co.	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	Eidos III, LLC	Dentons US LLP	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor EIDOS, LLC

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Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.14 Eidos III, LLC

Wilson, Robertson &
Cornelius

☒ D 2.2
☐ E/F _____
☐ G _____

2.15 Eidos III, LLC

Stairway Capital
Management II

☐ D _____
☒ E/F 3.6
☐ G _____

2.16 Eidos III, LLC

Cobb & Associates

☐ D _____
☒ E/F 3.1
☐ G _____

2.17 Eidos III, LLC

Ironshore Specialty
Ins. Co.

☐ D _____
☒ E/F 3.3
☐ G _____

2.18 Eidos III, LLC

Rosen Sapperstein
Friedlander

☐ D _____
☒ E/F 3.5
☐ G _____

2.19 Eidos III, LLC

[REDACTED]

☐ D _____
☒ E/F 3.4
☐ G _____

2.20 Eidos III, LLC

Elliott Schlam
Associates

☐ D _____
☐ E/F _____
☐ G _____

2.21 Eidos IV, LLC

Dentons US LLP

☒ D 2.1
☐ E/F _____
☐ G _____

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Case number (if known) 16-10385-BFK

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.22 Eidos IV, LLC

Stairway Capital
Management II

☐ D _____
☒ E/F 3.6
☐ G _____

2.23 Eidos IV, LLC

Ironshore Specialty
Ins. Co.

☐ D _____
☒ E/F 3.3
☐ G _____

2.24 Eidos IV, LLC

Rosen Sapperstein
Friedlander

☐ D _____
☒ E/F 3.5
☐ G _____

2.25 Eidos Partners,
LLC

[REDACTED]

☐ D _____
☐ E/F _____
☐ G _____

2.26 Eidos Partners,
LLC

Dentons US LLP

☒ D 2.1
☐ E/F _____
☐ G _____

2.27 Eidos Partners,
LLC

Wilson, Robertson &
Cornelius

☒ D 2.2
☐ E/F _____
☐ G _____

2.28 Eidos Partners,
LLC

Stairway Capital
Management II

☐ D _____
☒ E/F 3.6
☐ G _____

2.29 Eidos Partners,
LLC

Cobb & Associates

☐ D _____
☒ E/F 3.1
☐ G _____

Debtor EIDOS, LLC

Case number (if known) 16-10385-BFK

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.30 Eidos Partners,
LLC

Elliott Schlam
Associates

☐ D _____
☒ E/F 3.2
☐ G _____

2.31 Eidos Partners,
LLC

Ironshore Specialty
Ins. Co.

☐ D _____
☒ E/F 3.3
☐ G _____

2.32 Eidos Partners,
LLC

Rosen Sapperstein
Friedlander

☐ D _____
☒ E/F 3.5
☐ G _____

2.33 Kamdes IP
Holding, LLC

Dentons US LLP

☒ D 2.1
☐ E/F _____
☐ G _____

2.34 Kamdes IP
Holding, LLC

Stairway Capital
Management II

☐ D _____
☒ E/F 3.6
☐ G _____

2.35 Kamdes IP
Holding, LLC

Ironshore Specialty
Ins. Co.

☐ D _____
☒ E/F 3.3
☐ G _____

2.36 Kamdes IP
Holding, LLC

Rosen Sapperstein
Friedlander

☐ D _____
☒ E/F 3.5
☐ G _____

Fill in this information to identify the case:

Debtor name **EIDOS, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known): **16-10385-BFK**

☒ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Cobb & Associates #3710 80 South 8th Street Minneapolis, MN 55402		Professional Services				\$44,708.00
Elliott Schlam Associates 4 Mahoras Drive Wayside, NJ 07712		Professional Services				\$7,600.00
Ironshore Specialty Ins. Co. One State Street Plaza-7th FL New York, NY 10004		Claim in Arbitration	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
[REDACTED]		[REDACTED]	Contingent Unliquidated			\$0.00
Rosen Sapperstein Friedlander 300 Red Brook Blvd., #200 Owings Mills, MD 21117		Professional Services				\$23,122.95
Stairway Capital Management II 519 RXR Plaza Uniondale, NY 11556		Loan	Contingent Unliquidated Disputed Subject to Setoff			[REDACTED]

Fill in this information to identify the case:

Debtor name EIDOS, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) 16-10385-BFK

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☒ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to Filing Date

None

\$0.00

For prior year:
From 1/01/2015 to 12/31/2015

Miscellaneous

\$7.50

For year before that:
From 1/01/2014 to 12/31/2014

None

\$0.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **EIDOS, LLC**

Case number (if known) **16-10385-BFK**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Dentons US LLP 1900 K Street, NW Washington, DC 20006	November 30, 2015	[REDACTED]	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. **Repossessions, foreclosures, and returns**
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. **Setoffs**
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Claimant: Ironshore Specialty Lines Ins. Co. - Respondents: Debtor, et al. AAA Case No. 50-2013-00-0970	Arbitration	American Arbitration Association	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Stairway Capital Management II L.P. - v. - Eidos Partners, LLC et al. 650870/2012		New York Supreme Court	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. **Assignments and receivership**
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **EIDOS, LLC**

Case number (if known) **16-10385-BFK**

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
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If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Odin, Feldman & Pittleman, P.C. 1775 Wiehle Ave., Suite 400 Reston, VA 20190	Attorney Fees \$50,000.00 as retainer for Debtor and 6 related entities, subject to Court approval prior to payment; \$12,019.00 Chapter 11 filing fees for Debtor and 6 related entities	February 2016	\$62,019.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor EIDOS, LLC

Case number (if known) 16-10385-BFK

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Dentons US LLP	[REDACTED]	[REDACTED]	[REDACTED]
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor provides

If debtor provides meals
and housing, number of
patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and
Address

Last 4 digits of
account number

Type of account or
instrument

Date account was
closed, sold,
moved, or
transferred

Last balance
before closing or
transfer

Debtor **EIDOS, LLC**

Case number (if known) **16-10385-BFK**

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No.

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No.

☐ Yes. Provide details below.

Debtor EIDOS, LLC

Case number (if known) 16-10385-BFK

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

EIN: **26-2744690**

From-To

25.1. **Eidos Partners, LLC**

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1. **Vincent W. Sedmak
301 Park Avenue, Suite 100
Falls Church, VA 22046**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor EIDOS, LLC

Case number (if known) 16-10385-BFK

Name	Address	Position and nature of any interest	% of interest, if any
Vincent W. Sedmak	301 Park Avenue Falls Church, VA 22046	Majority Member, Chairman & CEO	90%
Stayko D. Staykov		Member	10%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Eidos, LLC	EIN: 26-2744690

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Debtor EIDOS, LLC

Case number (if known) 16-10385-BFK

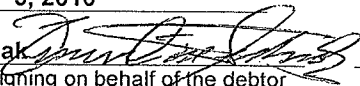
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 3, 2016

/s/ Vincent W. Sedmak  Vincent W. Sedmak
Signature of individual signing on behalf of the debtor Printed name

Position or relationship to debtor Majority Member, Chairman & CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

United States Bankruptcy Court
Eastern District of Virginia

In re EIDOS, LLC

Debtor(s)

Case No. 16-10385-BFK
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Stayko D. Staykov	Membership Interest	10%	
Vincent W. Sedmak	Membership Interest	90%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Majority Member, Chairman & CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 3, 2016

Signature /s/ Vincent W. Sedmak
Vincent W. Sedmak

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Alexandria Division

*Proposed Counsel for Debtors
and Debtors-in-Possession*

In re:

EIDOS IV, LLC,

Debtor.

Case No. 16-10391-BFK
Chapter 11

In re:

KAMDES IP HOLDING, LLC,

Debtor.

Case No. 16-10392-BFK
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTORS

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that Odin, Feldman & Pittleman, P.C. ("**OFP**") is the proposed attorney for the above-named Debtors and that compensation paid to OFP for services rendered or to be rendered on behalf of the Debtors in contemplation of or in connection with the bankruptcy cases is as follows:

For legal services, OFP has agreed to accept: Compensation at hourly rates for services rendered as provided in the Application to Employ Odin, Feldman & Pittleman, P.C. as Counsel for Debtor ("**OFP Application**") filed each of the above-referenced cases.

Prior to the filing of this statement OFP has received:

Retainer for legal services to be provided to all Debtors: \$50,000.00

Filing fees for all Debtors: \$12,019.00

2. The source of the funds paid to me was: Eidos, LLC.

3. The source of compensation to be paid to me will be: Eidos, LLC.
4. OFP has not agreed to share compensation to be paid to OFP in these cases with any other person unless they are members or associates of OFP.
5. In return for compensation at hourly rates for services rendered as provided in the OFP Application, OFP has agreed to render legal services for all aspects of the bankruptcy cases, including:
 - a. Analysis of the Debtors' financial situation, and rendering advice to the Debtors in determining whether to file petitions in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the Debtors at the meetings of creditors and any confirmation hearing, and any adjourned hearings thereof;
 - d. Other legal services as may be needed, and as set forth in the OFP Application.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to OFP for its representation of the Debtors in these bankruptcy proceedings.

Dated: March 3, 2016

Respectfully submitted,

/s/ Lauren Friend McKelvey

Donald F. King, Esquire (VSB No. 23125)

Alexander M. Laughlin, Esquire (VSB No. 25237)

Lauren Friend McKelvey, Esquire (VSB No. 78813)

ODIN FELDMAN & PITTLEMAN PC

1775 Wiehle Avenue, Suite 400

Reston, Virginia 20190

Tel: 703-218-2100

Fax: 703-218-2160

Email: donking@ofplaw.com

Alex.Laughlin@ofplaw.com

Lauren.McKelvey@ofplaw.com

*Proposed Counsel for Debtors
and Debtors-in-Possession*

#2993098v1 085005/000001